
600418

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JAC

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[2013]110

[2014]17

[2015]31

“

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2024-2026

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	Anhui Jianghuai Automobile Group Corp.,Ltd.
	2,184,009,791
	176
	600418
	913400007117750489
	0551-62296835
	0551-62296837
	www.jac.com.cn

2024		A	
	2023	3,000	
	15	11.6%	12% 2023
	949.5	9	
31.6%	2023	57.9%	491
		55.7%	
	2023	120.3	77.6%
	25.2		
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	“ ”		
	É	2020	11
2		2021—2035	
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2022

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2021	2022	2023	2024	6
65.78%	70.12%	69.01%	69.61%	

35

A

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80%

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A

/

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A

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P1

P0

N

$$= \quad /$$

49 ~~49~~ ~~49~~ ~~49~~

12

490,000

1		587,459	490,000
		587,459	490,000

61,540.07

28.18%

2024 9 30

490,000

1		587,459	490,000
		587,459	490,000

587,459

490,000

1

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	2024		3,100	
2,680	3%	420	4%	550
	1,150			

1

			2023	
	20%	“	”	
		“	”	
“		”		/

2

“ ”

3

2021—2035

		356,659	60.71%
		28,639	4.88%
		92,517	15.75%
		89,088	15.16%
		20,556	3.50%
		587,459	100.00%

2,184,009,791

615,400,702

28.18%

30%

655,202,937

2022

1 1

10%

50%

25%

1

2

3

4

5

6

80%

1

2

30%

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80%

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2024-2026

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2024-2026

1

80%

2

3

1

2

30%

6

80%

40%

20%

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2,184,009,791

61,152,274.15

2 2022

2022

2022

3 2023

2023

2,184,009,791

0.021

45,864,205.61

2021	6,115.23	19,999.94	30.58%
2022	-	-158,247.69	-
2023			
		-	

2023 10%

6

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2010

	2023	/2023	2024	/2024	12	31
	12	31				

2,184,009,79 0.

	%	-12.83	-11.61	-11.26
2 2024	2023			
		151,509,307.57	151,509,307.57	151,509,307.57
		-1,717,546,877.89	-1,717,546,877.89	-1,717,546,877.89
	(	13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
	(	13,233,862,166.42	13,385,371,473.99	
	/	0.0694	0.0694	0.0677
	/	-0.7864	-0.7864	-0.7672
	/	0.0694	0.0694	0.0677
	/	-0.7864	-0.7864	-0.7672
	%	1.13	1.14	1.10
	%	-12.83	-12.90	-12.52
3 2024	2023 10%			
		151,509,307.57	136,358,376.81	136,358,376.81
		-1,717,546,877.89	-1,889,301,565.68	-1,889,301,565.68
	(	13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
	(	13,233,862,166.42	13,370,220,543.23	18,270,220,543.23
	/	0.0694	0.0624	0.0609
	/	-0.7864	-0.8651	-0.8440
	/	0.0694	0.0624	0.0609
	/	-0.7864	-0.8651	-0.8440
	%	1.13	1.03	0.99
	%	-12.83	-14.20	-13.78

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2024 10 1